

The highest-level way to control visibility and access to projects

With Business Units, you can create clear barriers within a single RFPIO instance.

Ensure users only have access to what they need

For organizations with teams that work in distinct silos, Business Units allows you to separate RFPIO Projects into distinct operating systems. For example, organizations may want to create separate Business Units by region, department, or product.

Simplify mergers and acquisitions

If you're going through a merger with a company that also uses RFPIO, Business Units can ease the transition. Rather than merging all Projects and Answer Library content at the same time, you can create two separate Business Units for each company united under a single RFPIO instance.

Protect project content

When users, projects, and content are separated by Business Unit, you can ensure users only see the Projects in the Business Unit they're assigned to.

Consolidate reporting

Gain insights into RFP response metrics across the entire organization, while keeping RFPIO Projects, users, and content separate.



Features

- Separate RFPIO Projects for teams, departments, regions, or products into distinct operating systems (i.e. Business Units)
- Consolidated reporting across all Business Units
- Assign Users to any or all Business Units

Benefits

- Improve the user experience for individual contributors, so they only see Projects relevant to them
- Consolidate reporting across an organization, while keeping Projects separate
- Simplify mergers and acquisitions by segregating each company's RFPIO Projects into distinct Business Units